

December 13, 2018

Listed company: LIFULL Co., Ltd.
Representative: Takashi Inoue, President and CEO
(Stock code: 2120 TSE First Section)
Inquiries: Kazuhiko Abe, Managing Officer,
Head of Group Company Business Development Department
(TEL +81-3-6774-1603)

Announcement concerning the Approval
by Australian Court regarding the Procedure for Friendly Acquisition of 100%
Ownership of Mitula Group Limited

The Company hereby announces that with regard to the transaction to acquire all outstanding shares of Mitula Group Limited (“Mitula”), a company organized under the Corporations Act of Australia (the “Australian Corporations Act”) and listed on the Australian Securities Exchange, and to make Mitula a wholly-owned subsidiary of the Company by means of a scheme of arrangement (the “Scheme of Arrangement”) under the Australian Corporations Act as published in the [“Announcement of the Agreement for Commencement of Friendly Acquisition of 100% Ownership of Mitula Group Limited and the Decision to Hold a Special Meeting of Shareholders”](#) dated May 9, 2018, Mitula, today, announced that the Scheme of Arrangement has been approved by the Australian court.

By such approval, the conditions for the Scheme of Arrangement have been satisfied, and the Implementation Date of the Scheme of Arrangement will be January 8, 2019.